Dissemination of Corporate Communications

Pursuant to the new Rule 2.07A[1] of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), the articles of association of Silver Grant International Holdings Group Limited (the "**Company**") and the Companies Ordinance (Chapter 622 of the Laws of the Hong Kong), the Company will disseminate its future Corporate Communications[2] and Actionable Corporate Communications[3] to its Shareholders[4] in the manner described herein.

ARRANGEMENTS ON DISSEMINATION OF CORPORATE COMMUNICATIONS

The following dissemination arrangements will come into effect on 31 December 2023.

1. Actionable Corporate Communications

   The Company will send the Actionable Corporate Communications to its Shareholders individually in electronic form by email. If a Shareholder has not provided an email address to the Company or the email address provided is not functional[5], the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Corporate Communications

   The Company will make the Corporate Communications available on its website (www.silvergrant.com.cn) and the Stock Exchange's website (www.hkexnews.hk).

   A notice of publication of the Website Version[6] of Corporate Communications will be sent by the Company to Shareholders by email or by post (only if the Company does not possess the functional email address of a Shareholder) on the publication date of the Corporate Communications.

ELECTION OF MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS

To support environmental protection and enhance efficient communication with you, the Company recommends its Shareholders to elect to receive the Website Version of the Corporate Communications and the electronic form of Actionable Corporate Communications by email and to provide the Company with their email address at any time in future by reasonable notice in writing to the Company's share registrar, Tricor Secretaries Limited (the "**Share Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. In this regard, please complete the Reply Form[7] or the "Form for provision of email address, hardcopy request and preference in the means of corporate communications" published under the section "Investor Relations" in the Company's website (www.silvergrant.com.cn) in accordance with the instructions printed thereon and sign and return it by mail or by hand to the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may also email a scanned copy of the duly completed and signed form to 171-ecom@hk.tricorglobal.com.

It is the responsibility of the Shareholders to provide an email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act in accordance with the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

For those Shareholders who wish to receive a printed version of all future Corporate Communications and Actionable Corporate Communications or, if for any reason, have difficulty in gaining access to the Company's website, the Company will, upon receipt of request in writing by the Shareholder to the Share Registrar, send future Corporate Communications and Actionable Corporate Communications to such Shareholders in printed form free of charge. In this regard, please complete the Reply Form or the "Form for provision of email address, hardcopy request and preference in the means of corporate communications" published under the section "Investor Relations" in the Company's website (www.silvergrant.com.cn) in accordance with the instructions printed thereon and sign and return it by mail or by hand to the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may also email a scanned copy of the duly completed and signed form to 171-ecom@hk.tricorglobal.com.

Please note that the request for printed copy of Corporate Communications and Actionable Corporate Communications will be valid for one year from the date of request unless being revoked or superseded (whichever is earlier). The Company will seek the relevant Shareholders' election of means of receipt of Corporate Communications and Actionable Corporate Communications upon the expiry of such request (if applicable).

Notes:

1. With effect from 31 December 2023.
2. Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of the Shareholders or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.
3. Actionable Corporate Communications refer to any corporate communications of the Company that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as the Shareholders.
4. Holder(s) of the Share(s) of the Company.
5. It is the responsibility of a Shareholder to provide an email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".
6. The version of Corporate Communications being published, in both English and Chinese, on the Company's website and the Stock Exchange's website.
7. The reply form to the letter to be sent by the Company to its shareholders on the new arrangements on dissemination of Corporate Communications and the election of means of receipt of Corporate Communication.